

FINANCIAL MANAGEMENT

Operations | Reporting | Dashboard | PrismView™ | Alerts

As a Full Spectrum ERP solution, Centerprism fully addresses Financial Management operations with all the critical information required to increase your profits and grow your business. Using the Centerprism ERP, you can easily accommodate all aspects of financial operations while providing real-time GAAP certified reporting and data analysis. Your team members have immediate access to key performance indicators (KPIs) that provide insight into fiscal trends, comparative analysis, and an overall picture as to the health of your business.



Operations

Centerprism provides a fresh, redesigned interface over Microsoft Dynamics GP, a GAAP certified, double-entry accounting program used by more than 50,000 businesses worldwide. Centeprism's unique overlay allows users easy access to transactional financial information using modern navigation tools. Centeprism's PrismViewTM and PrismSummariesTM analysis, alerts, and tighter integration into maintenance screens allows each team member quick access to crtical inforamtion.

- **→ AR:** Company-wide PrismView[™] transactional summary analysis with Dynamic drill down functionality.
- Access to PrismViewTM transactional summary at customer card.
- AP: PrismView™ transactional summary at vendor card. Combined Payable Type summary analysis.
- **Bank Reconciliation:** auto post AR, AP, and/ or GL transactions to bank accounts.
- **Fixed Assets:** integrated into Order Entry.
- General Ledger: PrismView™ and PrismSummaries™ analysis for transactional and period summaries. Real time or batch posting options by module.
- **■** Biometric Time Clock Integrated with Payroll.



Reporting | Dashboard

Reporting: An integrated, easy-to-use custom report writer called SSRS (SQL Server Reporting Services) is built into each Centerprism module. SSRS integrates with Microsoft Office, Adobe PDF, and other formats. Hundreds of report templates are provided by Centerprism along with a quick launch tool. The need for a 3rd party reporting program for financial or accounting reports is virtually eliminated.

PrismDashboard: Excecutive multi-tab dashboards give stakeholders multiple overivews in key areas such as: financial, sales, inventory, CRM and services. A filtering tool allows users to quickly view different date ranges and side-by-side comparisons. Hyperlink virually any value to a PrismView.

- Report Builder includes over 100 reports.
- Graphs or KPIs are easily be constructed for SSRS reports.
- Provide management a consolidated view of the business with status of key areas by attaching graphs for KPIs to Centerprism dashboard.
- Modernize Order Entry forms with graphics.
- Better integration with MS Outlook for email.
- Create a Web Report Portal for management.
- PrismViews launched from a Dashboard which will auto filter to the date ranges selected in the Dashboard date filter.



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PrismViewTM

Centerprism's PrismView™ is a real-time screen viewing tool that uses advanced technology to present dynamic views of data associated with financials. Its flexible, easy-to-use navigation grid, GroupBy™ drag-in functionality, and instant access to data virtually eliminates the need to use Excel pivot tables, 3rd party analysis tools, or the inherent ad-hoc query tool found in GP.

- Side-by-side simultaneous multiple data views of the same data table or card record.
- **PrismGroup™:** instant multi-hierarchical grouping of any field or column.
- FieldChooser™: click or drag and drop any field to add or delete a column in a data grid.
- ➤ **PrismFilter**TM: superior performance when editing, sorting, filtering, grouping, and showing hierarchical data relationships in table format.
- ➤ **PrismSummaries**TM: instantly sum, count, and show financial calculations for each group and sub-group.
- **■** Excel export and enhanced filtering.
- **PrismEdit™:** mass data edit and update.
- **Dynamic Drill Down™:** PrismView attributes are built into data drill down screens.



Alerts

Centerprism Alerts will send critical notifications to each of your stakeholders. Since each alert is integrated into the other modules, virtually any critical change(s) in business conditions will be known in time for management to make well-informed decisions.

- Setup automated alerts based on custom business conditions.
- Configure alerts to work with Microsoft Outlook.
- Configure alerts to be sent as push notifications to mobile devices.
- Track a history of alerts in a screen record view.

According to Investopedia, inaccurate financial information is one of the top four reasons businesses fail. Fortunately, GP Financial Accounting is ranked in the top quandrant according to the Gartner Group.

About Centerprism

Centerprism delivers a low cost, fully integrated software application dedicated to reducing Enterprise Resource Planning (ERP) complexities for small to mid-sized businesses. This all-in-one product replaces multiple software solutions often cobbled together to accomplish the same business objectives.

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